

Health Home Upward Enrollment Referral

Section 1: Referral Source Information *(please print)*

Referral Source *(select one)*

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> Family/Legal Guardian | <input type="checkbox"/> Self | <input type="checkbox"/> Outpatient Program | <input type="checkbox"/> Shelter |
| <input type="checkbox"/> Hospital Unit | <input type="checkbox"/> Ambulatory Medical Service | <input type="checkbox"/> Mobile Crisis Team | <input type="checkbox"/> Emergency Room |
| <input type="checkbox"/> Social Service Agency <i>(specify)</i> _____ | | | |
| <input type="checkbox"/> Other <i>(specify)</i> _____ | | | |

Referring Agency/Program/Facility

Urgent?

- Yes No

(MVP Use Only)

- Enrollment Optimization?

Phone No.

Fax No.

Contact Email

Section 2: Health Home Eligibility

Health Homes aim to help individuals who are in need of an extra hand managing their care. *Appropriateness for a health home* is determined by certain medical, psychiatric, social, and situational criteria.

Check the criteria below that apply for the individual being referred.

Diagnostic Eligibility *(must select one)*

- One serious persistent mental health condition
- Two or more chronic conditions
- HIV/AIDS

Medicaid Eligibility *(individual must be enrolled in a Medicaid program)*

- Active Medicaid Fee-for-Service
- Medicaid Managed Care
- Dual eligible (Medicaid/Medicare)

Frequent Utilization Eligibility

- No primary care provider
- No connection to specialty doctor or inadequate connectivity with health care system
- Recent release from incarceration
- Poor compliance with treatment or medication, or difficulty managing medications
- Homeless or inadequate social/family/housing support
- High Utilization of Emergency Department *(3-6 visits in previous year)*
- Repeated recent hospitalizations *(2-3 inpatient stays in previous year)*
- Deficits in activities of daily living such as dressing, eating, etc.
- Cannot be effectively treated in an appropriate resourced patient-centered medical home
- Court ordered assisted outpatient treatment
- Assertive community treatment
- Recent discharge from psychiatric hospitalization
- Learning or cognition issues

Referring Agency/Program/Facility

Section 3: Applicant (Patient) Demographics

Applicant Name		Date of Birth (MM/DD/YYYY)	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	
Applicant Street Address*		City	State	Zip Code
Applicant Home Phone No.	Applicant Cell Phone No.	Applicant Email		

*If applicant is homeless, provide the shelter/drop-in center location or place he/she may be contacted

Type of Living Situation

<input type="checkbox"/> Private Permanent Residence	<input type="checkbox"/> Supported Housing or Supported Single Room Occupancy (SRO)
<input type="checkbox"/> Shelter/Emergency Housing	<input type="checkbox"/> Homeless/Street Parks/Drop-In Center/Undomiciled
<input type="checkbox"/> Other: _____	

Medicaid Active? <input type="checkbox"/> Yes Medicaid No. _____ <input type="checkbox"/> No <input type="checkbox"/> Not Known	Medicare/Dual? <input type="checkbox"/> Yes <input type="checkbox"/> No	Managed Care Plan (if applicable)
Single Point of Access (SPOA) Completed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Applicant's Primary Care Physician <input type="checkbox"/> Not Known	
Does the Applicant Understand English? <input type="checkbox"/> Yes <input type="checkbox"/> No	Applicant's Primary Language <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> French <input type="checkbox"/> Russian <input type="checkbox"/> Other: _____	

Section 4: Clinical Information

List Psychiatric Clinical Diagnosis	List General Medical Diagnosis

Section 5: Assignment/Notes

Provide the name(s) of health care providers and family contacts. Further expand on the specific need identified on this referral, and the benefit the client would receive from care coordination services.

Section 6: Confidentiality

This information has been disclosed to you from confidential records, which are protected by state law. State law prohibits you from making any further disclosure of this information without the specific written consent of the person to whom it pertains, or as otherwise permitted by law. Any unauthorized further disclosure in violation of state law may result in a fine or jail sentence, or both. A general authorization for the release of medical or other information is not sufficient for further disclosure. New York State Public Health Law, Article 27-F §2782.5. (a).

Name of Person Completing this Referral